



## **Fees/ Charges**

### **Initial Implementation Fees**

Lifestyle Financial Plan – €1,800

Protection Business – Commission is paid by the product provider.

Pension and Investment Planning – We may be paid by commission or fee. At engagement, we will discuss the merits of each option before agreeing how to proceed.

Annual Management Charge – For Pension and Investment Planning, we receive 0.5% of the annual management fee for our ongoing management.

For ongoing work we can agree on a suitable retention payment or bill per hour.

Our hourly rate is €180.

